

Cylchlythyr | Circular

HEFCW's Funding Allocations 2016/17

Date: 23 May 2016
Reference: W16/16HE
To: Heads of higher education institutions in Wales
Principals of directly-funded further education institutions in Wales
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This circular sets out HEFCW's overall funding distribution for the academic year 2016/17, including individual institutional allocations for teaching and research.

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Introduction

1. This circular sets out HEFCW's overall funding distribution for the academic year 2016/17 of £132.3m (£150.6m in 2015/16), including individual institutional allocations for research and part-time undergraduate (PT UG) and full-time undergraduate and Postgraduate Certificate of Education (FT UG/PGCE) teaching funding.
2. Academic Year (AY) 2016/17 will be the fifth year of transition to the new student fees and finance system introduced in 2012/13. As 2015/16 would have reflected four years of students in the new fee regime, in the most part a full cohort with the exception of those courses longer than four years, the comparatives of our funding allocations in 2015/16 with 2016/17 will be equivalent.
3. Since April 2015 HEFCW's grant funding does not include payments for tuition fee grants which the Welsh Government (WG) now administer themselves.

Contents

4. The contents of this circular relate to all elements of HEFCW's budget for 2016/17 as set out in the annual remit letter. This includes the formula driven recurrent grant and the grants which are subject to the provision of business or other types of plan or strategy. Overall budget details presented here in Table 1 are at the macro level with more detail of some individual allocations, e.g. funding for Reaching Wider, to be announced separately.

Structure

5. There are five main sections in this circular:
 - Overall budget distribution 2016/17
 - Allocations of funds for research – Quality Research (QR) and Postgraduate Research (PGR) allocations - by individual institution
 - Teaching allocations for PT and PGT - credit based funding, per capita and premiums for PT UG and per capita funding for PT PGT - by individual institution
 - Allocations for FT UG and PGCE – by individual institution
 - Overall teaching and research allocations
6. This circular also covers such matters as data sources, terms of grant, payment arrangements and audit, where appropriate.

Overall budget distribution AY 2016/17

Context

7. The Minister for Education and Skills' 2011-12 remit letter confirmed his expectations in terms of the allocation of our teaching funding as a result of the new fee regime in place in Wales from AY 2012/13.
8. Following a consultation exercise in July 2011, Council approved a number of changes to the teaching funding mechanism for higher education in Wales from AY 2012/13 onwards, in light of the new tuition fee regime. Circular W11/40HE - *Changes to the teaching funding mechanism for higher education in Wales*¹ set out those changes to the teaching funding mechanism. The proposals responded to the Welsh Government's (WG's) policy on tuition fees from AY 2012/13 and the expectation on HEFCW to develop an appropriately focussed method of allocation of residual funding after the payment of fees.
9. In March 2016, HEFCW funded higher education (HE) providers were consulted on the overall headline funding steers provided by the Council, and this circular has been prepared following consideration of points made.

Budget Provision and Tuition Fee Grant FY 2016-17 transfer

10. This funding circular is based on the assumption that all the remit letter resource will be available. However, given the level of uncertainty in the system at the current time, the remit letter states that there has been an initial transfer from the HEFCW budget of £236.7m from April 2016. It notes that the -

“application data from the SLC has confirmed that expenditure on the tuition fee grant in 2016-17 is likely to exceed last year's transfer...(there is) therefore ring-fenced a further £21.1m from the recurrent budget line to cover a potential increase in the tuition fee grant payments in 2016-17.”
11. A more detailed figure should be known towards the end of this calendar year but any November/December adjustment to take account of the latest fee grant cost estimate could result in the need to revisit these 2016/17 allocations and will influence the potential parameters for funding for 2017/18.
12. Should the transfer cost of the tuition fee grant be more than the initial estimate of £236.7m in the remit letter, the first budget that will be reduced will be the FT UG Expensive Subject Premium funds (funds allocated to those subjects that were awarded more funding under the old funding regime i.e. Clinical Medicine/Dentistry and performance conservatoire provision). If the budget reduction exceeds the ESP allocation of £15.1m the further budget reduction will be applied pro-rata

¹[Changes to the teaching funding W11/40HE](#)

to the remaining recurrent budget lines, i.e. PT UG Teaching, QR and PGR.

13. For the purpose of finalising our funding allocations, we have assumed that £236.7m will be removed from HEFCW's FY2016-17 budget as an estimate of tuition fee grant costs. This circular follows the Council steer that we should allocate the maximum resource available and adjust those allocations if the resource changes in year.

HEFCW's grant

14. The details of the Council's settlement in the remit letter for 2016-17 FY are as follows – WG budget figures are for financial years, April to March.

	FY 2016-17 Remit letter
Running Costs:	£2,491,000
HEFCW Current:	£88,610,000
For our Future Commitments:	£30,168,000*
Receipts:	-£2,798,000
Depreciation/Cost of Capital:	£82,000
Recurrent	£118,553,000
Coleg Cymraeg Cenedlaethol Scholarships funds	£330,000
Total	£118,883,000
 Tuition Fee Grant transfer:	 -£236,700,000**

*The remit letter expressly gives permission to vire expenditure between the "HEFCW Current" and the "For our Future" budget lines.

** The remit letter states that given **the level of uncertainty in the system at the current time, an initial transfer of £236.7m will be made in April 2016** and if the data from the Student Loans Company (SLC) suggests that expenditure will be higher, then there will be an additional transfer of the cost of the provision of the fee grant up to an additional amount of £21.1m in November/ December 2016.

15. In previous years the implied efficiency gain has been calculated by comparing the FY budgets and applying the most recently published GDP deflator. Given the significant change in our FY budgets as a result of the movement of the tuition fee grant funding, and the reduction in the number and level of budgets affected by the adjustment, in 2016/17 we do not intend to use the efficiency gain adjustment in any calculations.

16. The AY budget for any year is normally calculated using a proportion of one year's FY budget (usually 60%) and a balancing proportion (usually 40%) of the next (although the Council has applied these proportions more flexibly as required in recent years). **Please note any figures for FY 2017-18 are indicative at present.** Therefore the distribution of FY allocations to the AY 2016/17 is:

2016-17 FY Total Grant In Aid less running costs, less depreciation, plus Welsh Medium Scholarships = £118,553,000-£2,491,000-£82,000+£330,000 = £116,310,000. 60% of FY = **£69,786,000**

2017-18 FY Total Grant In Aid less running costs, less depreciation, plus Welsh Medium Scholarships = £118,553,000-£2,491,000-£82,000+£330,000 = £116,310,000. 40% of FY = **£46,524,000**

60% of 2016-17 FY grant = **£69,786,000**

40% of 2017-18 FY grant = **£46,524,000**

Total grant for distribution in 2016/17 AY = £116,310,000

17. To this is added the current estimate for unallocated and uncommitted resources in 2015/16 AY (adjusted to reflect movement of running cost expenditure) of £16,163,349 giving a potential total resource for 2016/17 AY of £132,473,349..

Budget allocation

18. Table 1 provides an analysis of the total funding allocation by the main budget headings which have been agreed for 2016/17.
19. The equivalent figure for AY 2015/16 is shown for all budget lines.

Allocations of funds for research

Quality Research (QR)

20. The QR component of the recurrent grant recognises the quality and volume of research, as demonstrated by the 2014 Research Excellence Framework (REF). For 2016/17, the funding set aside for QR is £71.077m equivalent to the funding in the prior year, and the formula applied is the same as that which was applied in 2015/16, details of which are available on the HEFCW website
21. We have extended, for one further year, the ring-fence on the funding previously allocated to the University of Wales Press, pending wider review of our research funding arrangements. In 2016/17, this funding (£132k in total) will continue to be ring-fenced within QR for the purpose of supporting scholarly publications and related activities in the fields of

Welsh culture, history and literature. The ring-fenced amounts for individual institutions remain at the amounts which we notified in 2011.

22. The AY 2016/17 QR allocations are set out by institution in Table 2. A breakdown for each institution by Unit of Assessment (UoA) is provided in Annex C. The funding per unit volume by subject group and quality level is shown at Annex D.
23. As indicated previously, we will undertake a more fundamental review of our research funding arrangements for subsequent years. Subject to consultation with the relevant institutions, we propose to make it a condition of QR funding that institutions should participate in the COFUND element of Sêr Cymru II in 2016/17 at the levels which they have previously indicated.

Postgraduate Research Training (PGR)

24. PGR is supported outside the teaching funding method, albeit having regard to one of the principles underlying the funding for postgraduate taught provision: a standard unit of funding for each Academic Subject Category (ASC). The threshold for a UoA to be included in the calculation of PGR funding is set at the same level as QR.
25. Funding is within an overall maximum amount agreed by HEFCW each year and is based on the most recent confirmed number of actual enrolments. These are the eligible, fundable enrolments in UoAs which qualify for QR funding in 2016/17. The enrolment data are taken from the Higher Education Statistics Agency (HESA) student record returns for 2014/15.
26. For AY 2016/17 the Council set the overall maximum amount of funding for PGR, maintaining the AY 2015/16 cash level (£5.17million). Not all PGR students can necessarily be funded with the funds available. Where the funding allocated to institutions on the basis of the standard units of funding would exceed the total available, allocations are reduced on a pro rata basis. The PGR allocations are set out in Table 3.

Funding for teaching Part-time Undergraduate (PT UG) and Postgraduate Taught (PGT)

27. We are continuing to fund PT UG through the current credit based funding method (including current premiums and per capita) in AY 2016/17 but, as a consequence of the reduction in the budget available, there will no longer be any PGT credit based teaching or premium funding (PGT teaching and premiums was £6.6m in 2015/16). In 2016/17, for PT and FT PGT provision, we will only provide per capita funding being a payment of £5 per postgraduate taught student.

Teaching Allocations – PT UG only

28. Funds for PT UG teaching have been determined using HEFCW's teaching funding method. This is described in detail in HEFCW circular W99/71HE, dated 30 July 1999. HEFCW circular W01/66HE, dated 3 August 2001, sets out the arrangements and procedures under which funding by credit value operates. A change was made in AY 2011/12 with the removal of the recovery element of the method.

Funding cells

29. Funding allocations are based on funding cells. A funding cell refers to a particular:
- *level*: undergraduate (not franchised-out); undergraduate franchised out;
 - *mode*: part-time;
 - *academic subject category (ASC)*: ASCs 1a to 11b and ASC 11a, Initial Teacher Training (ITT) leading to Qualified Teacher Status (QTS), split into Primary and Secondary.

Academic subject categories

30. Funding in each cell is established by multiplying the number of credit values funded in that cell by HEFCW's standard unit of funding for the ASC.
31. The standard units of funding per credit value for each ASC for PT UG in AY 2016/17 are the same as those used in 2015/16. These are set out in Annex A.

Allocations of teaching funding and funded credit values

32. Total PT UG funding and funded credit value allocations in each cell are shown in Annex B.
33. The PT UG core numbers are determined by the funding model. They are calculated by using funded credits from 2015/16 and allocating them to funding cells using both the distribution of funded numbers for 2015/16 and, for the first time in 2016/17, figures from the End of Year Monitoring Report (EYM) extracted from the HESA student record for 2014/15. This process is described in more detail in the circular referenced in paragraph 28.
34. In order to build up available provision for the Heads of the Valleys area, University of the Heads of the Valleys Institute (UHOVI) students have been funded as part of a separate initiative, with firstly earmarked Welsh Government funding and then ring fenced HEFCW funding. Following the final three-year phase of HEFCW funding, it was intended that the UHOVI

provision would be mainstreamed into the HEFCW funding model for PT UG in 2016/17. In order to ensure that this mainstreaming did not reduce the PT unit of funding available to all PT providers, we have allocated some additional funds to the PT UG teaching budget to ensure that the units of funding per credit can be maintained at the same level as 2015/16 for all subjects.

35. We will provide funding only for the number of credits set out in Annex B to this circular; numbers above the funded numbers will attract only the appropriate fee. The Welsh Government have previously made clear that they do not wish to see significant real-terms increases in part-time fee levels in return for broadly stable levels of part-time funding. As indicated previously we plan to undertake a more fundamental review in the light of the outcomes of Professor Sir Ian Diamond's independent review of higher education funding and student finance arrangements.

Per capita – PT UG and all PGT provision

36. The per capita amount for AY 2016/17 has been set at a rate of £5 per student. Payments have been determined on the basis of fundable enrolments according to AY 2014/15 HESA or WG Lifelong Learning Wales Record (LLWR) data, as appropriate, subject to the minimum 10 credit value study requirement. The amount of per capita funding allocated to each institution is shown in Table 4a.

Part-time fee waiver

37. HEFCW's part-time undergraduate fee waiver scheme offers grants to institutions that waive fees for part-time students studying less than 30 credits (i.e. below 25% full time equivalent) who are unemployed and registered jobseekers or are in receipt of Department for Work and Pensions (DWP) benefits. The figure quoted in Table 1 represents an estimate at this stage of the expected call on this budget.

Premiums - PT UG

38. Table 4b sets out the PT UG individual allocations for the Access and Retention premium, the Welsh Medium premium and the Disability premium. These allocations include those due to the mainstreaming of UHOVI students. For **all PGT** there are no longer any premiums awarded.
39. Each premium is described below.
 - *Disability Premium* - A rate of funding allocated per eligible student, which are those students recorded as in receipt of the Disabled Students' Allowance on the HESA student record or, in the case of Further Education Institutions (FEIs), returns made directly to HEFCW,

and are subject to the minimum 10 credit value study requirement (or 8.3 % FTE for PGR students). In AY 2016/17 for PT UG students the rate will be £300, the same as that available in AY 2015/16. The allocations are set out in Table 4b. Also included in Table 4b are the disability premium allocations for PGR.

- *Welsh Medium Premium* - The Welsh Medium premium adds a weighting of 0.34 to the AY 2016/17 unit of funding for modules undertaken through the medium of Welsh. The allocations to each institution, based on the average of AY 2013/14 and AY 2014/15 HESA credit value data, or in the case of FEIs, returns made directly to HEFCW, are set out in Table 4b.
- *Access and Retention Premium* - There are two elements to the Access and Retention premium allocations for part-time undergraduate provision. A premium is awarded in respect of students from areas of low participation in higher education and students from Communities First clusters. Individual students may attract more than one premium.

In order to reward retention, we have allocated a higher rate of funding with respect to continuing students than to students in their first year. The higher rate is also allocated with respect to students on one year courses who complete or partially complete.

To recognise that the proportion of widening access students within an institution impacts on the extent of support required, institutions have been separated into two bands depending on their recruitment in AY 2014/15 from Communities First areas. Institutions where students from Communities First areas represent more than 15 per cent of Welsh domiciled students are in band 1 and receive a higher premium, and those where students from Communities First areas represent 15 per cent or less are in band 2 and receive a lower premium.

For AY 2016/17, we will maintain the level of Access and Retention premium at the AY 2015/16 levels. Individual allocations are detailed in Table 4b.

Total PT and PGT funding allocations

40. Table 4a shows both funded credit numbers and associated funding for PT teaching, premiums and per capita, and PT and FT PGT per capita.

Allocations for full-time undergraduate (FT UG) and PGCE

41. As for 2015/16, the higher rates of expensive subjects premium are the only funding premiums being allocated for FT UG/PGCE. These are allocated in respect of clinical medicine/dentistry and Conservatoire Performance Element provision.

42. The higher rate expensive subjects premium (ESP) will be retained at the 2015/16 level. The allocations are outlined in Table 5 and have been based on the two premium rates below, awarded per completed credit value –

Expensive subjects premium:

- Rate 1 - £80, applied to clinical medical/dentistry subjects (equivalent to academic subject categories (ASCs) 1b and 1d)
 - Rate 2 - £30, applied to Conservatoire Performance Element (Performance Element provision in ASC 10)
43. In addition, from 2016/17 provision for ESP will be capped by limiting the number of credit values that can be used in the calculation. For Clinical Medicine and Dentistry, this is the credit values equivalent to the number of quota clinical places, and for Conservatoire provision, credit values equivalent to the funded student number that was agreed as part of the special funding arrangement in place prior the introduction of the new tuition fee regime.
44. Also, to ensure funding at some level for all students, the per capita element of the current funding method has been maintained for all FT UG/PGCE students, at the level of £5 per student.

Overall research, PT UG teaching and FT UG/PCGE funding allocations

45. From 2015/16, the tuition fee grant element is administered by WG and therefore although prior to 2015/16 this funding circular included estimates of fee income, including the fee grant element, it now only includes a comparison for HEFCW funding awarded in each year.
46. Table 6 sets out the allocations to each institution for HEFCW teaching and research funding and provides a comparison with the HEFCW funding allocations in AY 2015/16.
47. **As noted in paragraph 10, as the final transfer amount to WG, for the fee grant in FY 2016-17 will not be known until late 2016, the figures given in this circular are provisional and will be updated when the final transfer is known. The budget which will be first to be reduced, should the fee grant transfer be greater than the £236.7m quoted in the remit letter, will be the ESP budget. If the adjustment exceeds the £15.1m available from ESP funds any further budget reduction will be applied pro-rata to the remaining recurrent budget lines, i.e. PT UG Teaching, QR and PGR. Individual institutional allocations would then be adjusted in-year to ensure affordability.**
48. These allocations do not take account of any potential in-year funding adjustments that may be applied by the Welsh Government. Any such funding adjustments will result in a revision to our individual allocations. In addition, if the FY 2017-18 allocation is less than the amount assumed for this allocation (being the same amount as FY 2016-17 of £118.5m as set

out in Table 1) , there will be an impact on the resource available in AY 2016/17 and the associated allocations.

49. In order to facilitate some flexibility and collaboration, institutions are being offered the opportunity to redistribute PT UG funded credits between institutions on a cost neutral basis. Should institutions wish to exercise this option, they should jointly inform HEFCW officers of their intentions by the end of July 2016.

Mitigation Funding

50. Previously, when budgets were less constrained, HEFCW provided transitional funding where significant funding reductions were made. This allowed institutions time to adapt to the reduced funding level. Accordingly, mitigation funding was paid in 2015/16 as a one-off non-consolidated allocation for that year, for universities with funding reductions of more than 15%, which also equated to more than £250k.
51. HEFCW's funding represents a much smaller proportion of institutions' total income since the introduction of the new fees and funding regime, and this has been taken account of while considering transition funding for 2016/17. While the reductions in funding are not insignificant, they are not considered to be of a magnitude that requires transition funding this year.
52. However, since AY 2013/14, the Council have given special consideration in determining the overall allocations to the Open University (OU) in Wales. In the light of the budget changes, Council recognise that the OU has no FT UG fee income to off-set any reductions in the other budget lines. As a result, we monitor the overall impact on the OU and make an adjustment to compensate for their inability to replace strategy funding with FT UG fee income, and to compensate for the loss of PT premium funding.
53. In 2015/16, repeating what was done in 2014/15, we awarded the OU a one-off payment, essentially to the value of the strategy funding they lost in 2014/15, and in addition provided the OU with the equivalent amount of funding that they would have received in 2015/16 for the PT premium, had we not removed it.
54. As budget changes are again a result of the change in resource because of the change in the FT tuition fees regime, in 2016/17 we intend to add the amount of PT PGT core teaching funding that the OU received in 2015/16, to their 2016/17 mitigation allocation. In addition we are still committed to monitoring the OU in Wales fees only position, and will put in place a new process where, at the end of an academic year, we will use the EYM data to determine the actual delivery of any fees only unfunded provision. As an incentive to continue to grow PT provision, depending on affordability, we will retrospectively reward the OU with the funds to cover the fees only element.

55. Table 6 includes the mitigation funding for the OU.

Terms and payment of grant, data sources and audit

Terms of grant

56. The basis on which PT teaching funding, per capita, FT UG/PGCE and research funding is being provided to HEIs is set out in the Annual Schedule to the Memorandum of Assurance and Accountability between HEFCW and individual institutions, and will reflect the latest WG conditions of funding as set out in HEFCW's 2016-17 Remit Letter. For FEIs, it is set out in their Annual Funding Agreement. The Funding Agreements for AY 2016/17 will be issued by November 2016 and will specify the arrangements for adjustment of funding where institutions fail to achieve the PT UG numbers for which they have been funded.
57. There will be a leeway of 1% for under-recruitment on the total funded numbers for PT credit based funding. As in prior years, funding clawback adjustments for 2016/17 amounting to a threshold of the lesser of £50,000 or 10% of the total teaching allocations will be regarded as *de minimis* and not applied. If clawback is applied, the threshold will be deducted from the clawback amount.
58. **It should be noted that institutions are not required to replicate HEFCW's approach to establishing allocations when making their own internal allocations. We expect that decisions on detailed resource allocations to departments and courses will be made strategically by institutions in the light of local circumstances and priorities and with due regard to the potential impact of allocations in terms of their statutory responsibilities, including for equality and diversity, as well as our *Corporate Strategy Targets* and other Welsh Government priorities.**

Data sources

59. The data used for funding have been provided and checked by institutions.
60. The data for funded credit based funding for teaching have been taken from HEFCW's End of Year Monitoring Report (EYM) extracted from the HESA student record for 2014/15.
61. Per capita allocations and premium allocations have been based on the latest available confirmed enrolment data. These are, as appropriate, the HESA data for AY 2014/15 and the WG Lifelong Learning Wales Record (LLWR) data for the same year. Where the LLWR has not been able to provide the data required, HEFCW has obtained them directly from the institutions concerned.

62. Welsh medium premium allocations for HEIs have been based on the average of the AY 2013/14 and AY 2014/15 HESA credit value data. For FEIs, they have been based on information provided to HEFCW directly by the institutions concerned.
63. Funding allocations for PGR have been based on AY 2014/15 HESA data.
64. The data for funding for research have been taken from the returns to, and the outcomes of, the 2014 REF. In addition, minor volume measures data about research assistants and research students have been taken from the 2013/14 HESA staff and student records respectively.

Payment of grant

65. Given the uncertainty in the final resource available in AY 2016/17 (paragraphs 10 – 12 refer) and to be mindful of the need to manage this potential adjustment in terms of cash flow in FY and AY budgets for HEFCW and the sector, it will be necessary to adjust the traditional payment profiles to ensure that, should budgets have to be adjusted in-year, there is adequate budget unspent to pay for any additional fee grant transfer amount.
66. Essentially, as the intention is that ESP will be the first call on funds should the budget be adjusted, its traditional profile of 50% in August and 50% in April will now be adjusted to 100% in March 2017, so that it can be withheld in FY 2016-17 if necessary.
67. The recurrent budget lines (PT UG teaching, QR and PGR) are usually paid in 10 equal instalments over the AY (adjusted if necessary in year). As the majority of our funding is now recurrent, in order to manage our cash flow, these profiles will need to change in 2016/17 and our initial assumptions are that payments will be made in the following profile. The profile makes assumptions for remaining payments the AY 2015/16, and will be confirmed in due course.

Aug	Sept	Oct	Nov	Dec	Jan	Feb	March	April	May	June	July
10%	10%	10%	6%	0	0	10%	0	13.5%	13.5%	13.5%	13.5%

Audit of data

68. The allocations of funds for teaching, FT UG/PGCE, PGR and QR are established by applying HEFCW's funding methods to data supplied by institutions. Data provided by institutions and used for funding purposes are subject to audit. Details of the current process of audit can be found in HEFCW circular *W14/11HE Audit of Higher Education Data 2014/15 to 2017/18*.

69. Where, as a result of audit, HEFCW finds that the data on which allocations have been based have resulted in any institution receiving an allocation larger than it's due, the funding for the institution concerned may be adjusted.

Summary tables

The summary tables which follow are

Table 1	Overall budget distribution 2016/17, including comparisons with 2015/16
Table 2	Quality Research allocations 2016/17
Table 3	Postgraduate Research Training allocations 2016/17
Table 4a	PT UG Teaching: funded numbers and funding allocations 2016/17
Table 4b	PT UG Premium Funding Allocations 2016/17
Table 5	FT UG/PGCE allocations 2016/17
Table 6	Funding comparison 2015/16 and 2016/17

Detailed breakdowns are given in

Annex A	Units of funding for 2016/17
Annex B	PT UG Teaching funds and funded numbers 2016/17 overall and by institution, by ASC
Annex C	QR allocations 2016/17 by institution, by unit of assessment
Annex D	QR funds per unit volume by subject group and quality level

Note: Numbers may not add to totals because of rounding. The definitive allocations are set out in Table 6: Funding comparison 2015/16 and 2016/17.

Overall Funding Allocations 2016/17

Table 1

	FY 2015-16	AY 2015/16	FY 2016-17	AY 2016/17	FY 2017-18
Grant In Aid (GIA) FY allocation ¹	362,529,000		118,553,000		118,553,000
Less - Fee grant transfer ²	-236,700,000		-		-
Less - Running Costs	-2,768,000		-2,491,000		-2,491,000
Less - Depreciation	-82,000		-82,000		-82,000
Plus - Welsh Medium Scholarships (non-GIA)	330,000		330,000		330,000
	123,309,000		116,310,000		116,310,000
60% of 2016-17				69,786,000	
40% of 2017-18				46,524,000	
		150,725,264		116,310,000	
Miscellaneous Adjustments ³		16,253,923		16,163,349	
Available Resource for Allocation		166,979,187		132,473,349	
Research					
Quality Research (QR)		71,077,344		71,077,344	
Postgraduate Research (PGR)		5,170,336		5,170,336	
Sêr Cymru ⁴		2,569,432		3,358,818	
Research Initiatives		35,000		31,000	
		79,852,112		79,637,498	
Part-time Undergraduate (PT UG) Funding ⁵					
PT UG Teaching		21,193,655		21,487,583	
Per capita		119,865		116,120	
Welsh Medium premium		145,172		130,562	
Access and Retention premium		5,085,889		5,311,812	
Disability premium		204,900		195,900	
Total		26,749,481		27,241,977	
Part-time Fee Waiver		100,000		240,000	
Postgraduate Taught (PGT) Funding ⁶					
PGT Teaching PT		6,459,150		0	
Per capita PT		41,900		40,025	
Per capita FT		18,090		17,200	
Welsh Medium premium PT		10,504		0	
Disability premium PT		57,300		0	
Disability premium PGR		26,100		27,000	
Total		6,613,044		84,225	
Full-time Undergraduate (FT UG) and Postgraduate Certificate of Education (PGCE) funding					
Per capita		330,095		327,710	
Expensive subjects premium		14,735,100		14,754,840	
Total		15,065,195		15,082,550	
Strategy and Initiative Allocations					
including:					
Coleg Cymraeg Cenedlaethol (CCC)		8,479,549		5,435,549	
CCC scholarships		330,000		330,000	
Reaching Wider		1,844,130		1,731,920	
Mitigation funding ⁷		3,124,551		1,655,490	
GO Wales		350,000		720,000	
GO Wales WEFO Match funding		-3,238,620		0	
Strategic Development Fund		7,568,992		630,000	
UHOVI		2,744,478		0	
Learning and Teaching Fund		778,769		612,014	
Widening Access Fund		128,501		0	
Other Strategy and Initiatives		968,375		315,817	
PT adjustment for under recruitment in 13/14 and 14/15		0		-1,433,387	
Total		23,078,725		9,997,403	
Sector Agency Contribution					
Jisc		2,001,470		2,001,470	
L&T Fund Sector Agency Contribution -					
- HEA		324,074		0	
- NSS		155,000		155,000	
- Wise Wales				20,000	
Equality Challenge Unit		57,000		61,987	
International Initiatives		95,796		80,364	
Leadership Foundation		85,123		40,000	
National Coordinating Centre for Public Engagement (NCCPE)		8,201		8,300	
Supporting Professionalism in Admission (SPA)		20,000		0	
RCUK Vitae		2,305		1,235	
The Conversation		30,000		30,000	
National Council for Universities and Business (NCUB)		33,950		33,950	
HEI contribution to sector agency costs		-2,705,638		-2,432,306	
Total		107,281		0	
Total Allocations		150,565,838 ⁸		132,283,653	
Balance		16,413,349		189,696	

NOTES

¹ Taken from remit letter 2016-17

² Fee grant cost in 2016/17 remit letter is assumed to be £236.7m

³ Adjustments include carry forward from previous years and changes to reflect changes in patterns of draw down from WG

⁴ Includes proposed successor

⁵ PT credit based teaching funding, and associated premiums, include UHOVI mainstreaming from 2016/17

⁶ PT PGT credit based funding and associated premiums removed in 2016/17

⁷ Mitigation funding in 2015/16 was made up of £993,872 for USW, £664,045 for UWTSU and £1,466,634 for the OU. In 2016/17 all the mitigation funding is related to the OU (detailed in Table 6)

⁸ 2015/16 figures shown may contain a carry forward element from 2014/15 and so may not be the baseline figures published in the funding circular last year

Table 2: QR allocations 2016/17

Institution	Allocation (£)
University of South Wales	1,530,192
Aberystwyth University	7,010,422
Bangor University	7,218,736
Cardiff University	39,796,996
University of Wales Trinity Saint David	298,936
Swansea University	13,749,083
Cardiff Metropolitan University	1,065,119
Wrexham Glyndŵr University	214,955
University of Wales Centre for Advanced Welsh and Celtic Studies	192,904
Total ⁽¹⁾	71,077,344

⁽¹⁾ Totals may not sum exactly due to rounding.

Table 3: Postgraduate research training allocations 2016/17

Institution	Allocation (£)
University of South Wales	134,671
Aberystwyth University	389,820
Bangor University	578,720
Cardiff University	2,946,699
University of Wales Trinity Saint David	8,028
Swansea University	1,008,299
Cardiff Metropolitan University	104,099
Wrexham Glyndŵr University	0
Total ⁽¹⁾	5,170,336

⁽¹⁾ Totals may not sum exactly due to rounding.

Table 4a: Teaching - Funded numbers and funding allocations for part-time and postgraduate provision 2016/17

Institution	Funded Numbers	Allocations (£) ⁽⁴⁾			
	Part-time UG credit values	Core credit based funding for part-time UG	Per capita ⁽²⁾	Premiums ⁽¹⁾	Total ⁽³⁾
University of South Wales	268,959	6,514,654	44,995	1,811,853	8,371,502
Aberystwyth University	23,952	525,507	8,990	63,755	598,252
Bangor University	17,860	412,142	6,085	63,200	481,427
Cardiff University	57,397	1,214,158	27,835	452,041	1,694,034
University of Wales Trinity Saint David	109,482	2,653,859	13,840	463,806	3,131,505
Swansea University	30,634	699,523	13,680	418,916	1,132,119
Cardiff Metropolitan University	18,702	458,723	7,490	128,167	594,380
Wrexham Glyndŵr University	100,875	2,632,935	11,645	268,721	2,913,301
Open University in Wales	267,584	6,001,447	34,925	1,843,705	7,880,077
Grŵp Llandrillo Menai	12,814	317,099	3,135	116,713	436,947
Grŵp NPTC Group	1,647	44,189	175	11,849	56,213
Gower College Swansea	900	13,347	550	22,549	36,446
Total⁽³⁾	910,806	21,487,583	173,345	5,665,274	27,326,202

⁽¹⁾ Premiums consist of the access and retention premium (PT UG), the Welsh medium premium (PT UG) and the disability premium (PT UG and PGR).

⁽²⁾ Per capita includes funding for PT UG, PT PGT and FT PGT.

⁽³⁾ Totals may not sum exactly due to rounding.

⁽⁴⁾ Credit based, per capita and premium funding include an allocation for the mainstreaming of UHOVI provision.

Table 4b: Teaching - Premium funding allocations for part-time undergraduate provision 2016/17

Institution	Allocations (£) ⁽⁴⁾			
	Access and Retention Premium ⁽²⁾	Welsh medium premium ⁽³⁾	Disability premium ⁽³⁾	Total ⁽¹⁾
University of South Wales	1,767,185	16,468	28,200	1,811,853
Aberystwyth University	54,092	63	9,600	63,755
Bangor University	40,411	3,289	19,500	63,200
Cardiff University	425,588	353	26,100	452,041
University of Wales Trinity Saint David	338,495	95,011	30,300	463,806
Swansea University	402,073	943	15,900	418,916
Cardiff Metropolitan University	123,367		4,800	128,167
Wrexham Glyndŵr University	241,132	2,989	24,600	268,721
Open University in Wales	1,779,682	1,323	62,700	1,843,705
Grŵp Llandrillo Menai	105,389	10,124	1,200	116,713
Grŵp NPTC Group	11,849			11,849
Gower College Swansea	22,549			22,549
Total ⁽¹⁾	5,311,812	130,562	222,900	5,665,274

⁽¹⁾ Totals may not sum exactly due to rounding.

⁽²⁾ The access and retention premium is allocated for PT UG only.

⁽³⁾ The Welsh medium and disability premiums are allocated for PT UG. The disability premium for PGR is also included here.

⁽⁴⁾ Premium funding includes an allocation for the mainstreaming of UHOVI provision.

Table 5: Teaching allocations for full-time undergraduate and PGCE provision 2016/17

Institution	Allocations (£)		
	Per capita ⁽²⁾	Expensive subjects premium	Total ⁽¹⁾
University of South Wales	66,180	1,719,000	1,785,180
Aberystwyth University	33,835		33,835
Bangor University	30,070		30,070
Cardiff University	71,510	10,515,840	10,587,350
University of Wales Trinity Saint David	30,785		30,785
Swansea University	43,900	2,520,000	2,563,900
Cardiff Metropolitan University	35,530		35,530
Wrexham Glyndŵr University	13,415		13,415
Open University in Wales			0
Grŵp Llandrillo Menai	2,345		2,345
Grŵp NPTC Group	140		140
Gower College Swansea			0
Total ⁽¹⁾	327,710	14,754,840	15,082,550

⁽¹⁾ Totals may not sum exactly due to rounding.

⁽²⁾ Per capita funding includes an allocation for the mainstreaming of UHOVI provision.

Table 6: Funding comparison 2015/16 and 2016/17

HE Institutions	Allocations 2015/16 ⁽¹⁾ (£)						Allocations 2016/17 ⁽¹⁾ (£)						Change 2015/16 to 2016/17
	PT/PGT Teaching, per capita and premium ⁽²⁾	FT UG/PGCE per capita and premium ⁽⁴⁾	QR	PGR	Mitigation funding ⁽⁶⁾	Total ⁽⁵⁾	PT/PGT Teaching, per capita and premium ^{(3) (7)}	FT UG/PGCE per capita and premium ⁽⁴⁾	QR	PGR	Mitigation funding ⁽⁶⁾	Total ⁽⁵⁾	
University of South Wales	9,084,778	1,725,730	1,530,192	167,151		12,507,852	8,371,502	1,785,180	1,530,192	134,671		11,821,545	-686,307
Aberystwyth University	907,767	37,790	7,010,422	415,913		8,371,891	598,252	33,835	7,010,422	389,820		8,032,329	-339,562
Bangor University	888,045	30,570	7,218,736	624,340		8,761,691	481,427	30,070	7,218,736	578,720		8,308,953	-452,738
Cardiff University	3,721,459	10,591,615	39,796,996	2,868,360		56,978,430	1,694,034	10,587,350	39,796,996	2,946,699		55,025,079	-1,953,351
University of Wales Trinity Saint David	3,463,440	32,735	298,936	23,021		3,818,132	3,131,505	30,785	298,936	8,028		3,469,254	-348,878
Swansea University	1,537,898	2,596,545	13,749,083	939,038		18,822,564	1,132,119	2,563,900	13,749,083	1,008,299		18,453,401	-369,163
Cardiff Metropolitan University	1,199,965	35,130	1,065,119	121,459		2,421,673	594,380	35,530	1,065,119	104,099		1,799,128	-622,544
Wrexham Glyndŵr University	3,705,929	12,655	214,955	11,054		3,944,594	2,913,301	13,415	214,955			3,141,672	-802,923
Open University in Wales	8,459,997				1,466,634	9,926,631	7,880,077			1,655,490		9,535,567	-391,064
Centre for Advanced Welsh and Celtic Studies			192,904			192,904			192,904			192,904	0
Total ⁽⁵⁾	32,969,277	15,062,770	71,077,344	5,170,336	1,466,634	125,746,361	26,796,597	15,080,065	71,077,344	5,170,336	1,655,490	119,779,831	-5,966,529

FE Institutions	Allocations 2015/16 ⁽¹⁾ (£)						Allocations 2016/17 ⁽¹⁾ (£)						Change 2015/16 to 2016/17
	PT/PGT Teaching, per capita and premium ⁽²⁾	FT UG/PGCE per capita and premium ⁽⁴⁾	QR	PGR	Mitigation funding ⁽⁶⁾	Total ⁽⁵⁾	PT/PGT Teaching, per capita and premium ^{(3) (7)}	FT UG/PGCE per capita and premium ⁽⁴⁾	QR	PGR	Mitigation funding ⁽⁶⁾	Total ⁽⁵⁾	
Grŵp Llandrillo Menai	386,023	2,230				388,253	436,947	2,345				439,292	51,038
Grŵp NPTC Group	58,857	105				58,962	56,213	140				56,353	-2,609
Gower College Swansea	32,355					32,355	36,446					36,446	4,091
Total ⁽⁵⁾	477,235	2,335				479,570	529,606	2,485				532,091	52,520

Total HEIs and FEIs ⁽⁵⁾	33,446,512	15,065,105	71,077,344	5,170,336	1,466,634	126,225,931	27,326,202	15,082,550	71,077,344	5,170,336	1,655,490	120,311,922	-5,914,009
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⁽¹⁾ 2015/16 and 2016/17 allocations shown here place ITT (QTS) provision at the delivering institution.

⁽²⁾ 2015/16 premiums consist of the access and retention premium (PT UG), the Welsh medium premium (PT UG & PGT) and the disability premium (PT UG & PGT and PGR).

⁽³⁾ 2016/17 premiums consist of the access and retention premium (PT UG), the Welsh medium premium (PT UG) and the disability premium (PT UG and PGR).

⁽⁴⁾ FT UG/PGCE premium allocation is the expensive subjects premium. Per capita funding for 2016/17 includes an allocation for the mainstreaming of UHOVI provision.

⁽⁵⁾ Totals may not sum exactly due to rounding. Totals for 2015/16 do not include the mitigation funding allocated to University of South Wales (£993,872) and University of Wales Trinity Saint David (£664,045).

⁽⁶⁾ Mitigation funding is allocated to the Open University in Wales because of their unique position in receiving part-time funding only and no income from increased full-time fees under the new regime. See paragraphs 50 to 55 of the circular text.

⁽⁷⁾ Credit based, premium and per capita funding include an allocation for the mainstreaming of UHOVI provision.

Annex A: Units of Funding 2016/17

Teaching

Academic Subject Category		Unit of Funding £ per credit value
		Undergraduate
1	Medicine and Dentistry	
2	Subjects and Professions Allied to Medicine	26.47
3	Science	30.09
4	Engineering and Technology	33.87
5	Built Environment	26.83
6	Mathematical Sciences, IT & Computing	23.74
7	Business and Management	14.83
8	Social Sciences	13.16
9	Humanities	18.67
10	Art, Design and Performing Arts	23.33
11a	Education: Initial Teacher Training (QTS)	26.89
11b	Education: Non-QTS	22.78

Notes:

The units of funding shown here have been used in the calculation of the credit based funding for part-time provision and in the calculation of the Welsh medium premium.

Postgraduate Research Training

Academic Subject Category Grouping		Unit of Funding £ per full-time student
1b, 1d	Clinical Medicine and Dentistry	8,444
3, 4, 6	Science; Engineering and Technology; Mathematical Sciences, IT and Computing	2,996
2, 5, 7-10, 11b	Other ASCs	1,517

Note: Part-time students are counted at 0.5 full-time equivalent in the calculation of postgraduate research training.

Where the level of recruitment of PGR students exceeds the number that can be funded from the money available, not all students are funded.

Annex B

All institutions

Table B1: Teaching Funds 2016/17 (excluding per capita and premia payments) by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	3,196,014	113,900
Science	2,802,703	144,161
Engineering and Technology	2,861,575	1,183,113
Built Environment	561,847	349,917
Mathematical Sciences, IT and Computing	1,316,787	263,277
Business and Management	1,061,680	360,369
Social Sciences	833,725	30,558
Humanities	2,634,972	11,221
Art, Design and Performing Arts	427,966	118,516
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	1,975,322	1,239,961
Total	17,672,590	3,814,993
Totals may not sum exactly due to rounding.		
Total funds		21,487,583

Table B2: Funded Credit Values 2016/17 by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	120,741	4,303
Science	93,144	4,791
Engineering and Technology	84,487	34,931
Built Environment	20,941	13,042
Mathematical Sciences, IT and Computing	55,467	11,090
Business and Management	71,590	24,300
Social Sciences	63,353	2,322
Humanities	141,134	601
Art, Design and Performing Arts	18,344	5,080
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	86,713	54,432
Total	755,914	154,892
Totals may not sum exactly due to rounding.		
Total credit values		910,806

Annex B

Institution: University of South Wales

Table B1: Teaching Funds 2016/17 (excluding per capita and premia payments) by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	764,586	75,651
Science	794,888	81,724
Engineering and Technology	882,347	762,041
Built Environment	194,061	158,834
Mathematical Sciences, IT and Computing	59,184	229,091
Business and Management	549,021	310,837
Social Sciences	69,945	28,623
Humanities	66,895	0
Art, Design and Performing Arts	17,731	69,523
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	251,856	1,147,816
Total	3,650,514	2,864,140

Totals may not sum exactly due to rounding.

Total funds	6,514,654
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Table B2: Funded Credit Values 2016/17 by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	28,885	2,858
Science	26,417	2,716
Engineering and Technology	26,051	22,499
Built Environment	7,233	5,920
Mathematical Sciences, IT and Computing	2,493	9,650
Business and Management	37,021	20,960
Social Sciences	5,315	2,175
Humanities	3,583	0
Art, Design and Performing Arts	760	2,980
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	11,056	50,387
Total	148,814	120,145

Totals may not sum exactly due to rounding.

Total credit values	268,959
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Annex B

Institution: Aberystwyth University

Table B1: Teaching Funds 2016/17 (excluding per capita and premia payments) by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	7,147	0
Science	129,507	17,452
Engineering and Technology	0	0
Built Environment	0	0
Mathematical Sciences, IT and Computing	7,597	0
Business and Management	15,052	0
Social Sciences	3,422	0
Humanities	224,339	0
Art, Design and Performing Arts	120,080	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	911	0
Total	508,055	17,452

Totals may not sum exactly due to rounding.

Total funds	525,507
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Table B2: Funded Credit Values 2016/17 by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	270	0
Science	4,304	580
Engineering and Technology	0	0
Built Environment	0	0
Mathematical Sciences, IT and Computing	320	0
Business and Management	1,015	0
Social Sciences	260	0
Humanities	12,016	0
Art, Design and Performing Arts	5,147	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	40	0
Total	23,372	580

Totals may not sum exactly due to rounding.

Total credit values	23,952
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Annex B

Institution: Bangor University

Table B1: Teaching Funds 2016/17 (excluding per capita and premia payments) by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	15,591	0
Science	128,394	0
Engineering and Technology	11,787	0
Built Environment	0	0
Mathematical Sciences, IT and Computing	21,888	0
Business and Management	5,398	4,449
Social Sciences	30,150	0
Humanities	35,025	0
Art, Design and Performing Arts	93,740	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	65,720	0
Total	407,693	4,449

Totals may not sum exactly due to rounding.

Total funds	412,142
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Table B2: Funded Credit Values 2016/17 by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	589	0
Science	4,267	0
Engineering and Technology	348	0
Built Environment	0	0
Mathematical Sciences, IT and Computing	922	0
Business and Management	364	300
Social Sciences	2,291	0
Humanities	1,876	0
Art, Design and Performing Arts	4,018	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	2,885	0
Total	17,560	300

Totals may not sum exactly due to rounding.

Total credit values	17,860
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Annex B

Institution: Cardiff University

Table B1: Teaching Funds 2016/17 (excluding per capita and premia payments) by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	107,389	0
Science	196,066	0
Engineering and Technology	73,566	0
Built Environment	12,717	0
Mathematical Sciences, IT and Computing	117,038	0
Business and Management	46,359	0
Social Sciences	50,324	0
Humanities	569,846	0
Art, Design and Performing Arts	16,798	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	24,056	0
Total	1,214,158	0

Totals may not sum exactly due to rounding.

Total funds	1,214,158
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Table B2: Funded Credit Values 2016/17 by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	4,057	0
Science	6,516	0
Engineering and Technology	2,172	0
Built Environment	474	0
Mathematical Sciences, IT and Computing	4,930	0
Business and Management	3,126	0
Social Sciences	3,824	0
Humanities	30,522	0
Art, Design and Performing Arts	720	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	1,056	0
Total	57,397	0

Totals may not sum exactly due to rounding.

Total credit values	57,397
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Annex B

Institution: University of Wales Trinity Saint David

Table B1: Teaching Funds 2016/17 (excluding per capita and premia payments) by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	345,089	21,970
Science	191,553	25,607
Engineering and Technology	438,007	70,111
Built Environment	137,987	53,928
Mathematical Sciences, IT and Computing	82,093	34,186
Business and Management	128,947	35,800
Social Sciences	24,149	1,053
Humanities	181,192	0
Art, Design and Performing Arts	101,112	5,599
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	746,478	28,999
Total	2,376,607	277,252

Totals may not sum exactly due to rounding.

Total funds	2,653,859
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Table B2: Funded Credit Values 2016/17 by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	13,037	830
Science	6,366	851
Engineering and Technology	12,932	2,070
Built Environment	5,143	2,010
Mathematical Sciences, IT and Computing	3,458	1,440
Business and Management	8,695	2,414
Social Sciences	1,835	80
Humanities	9,705	0
Art, Design and Performing Arts	4,334	240
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	32,769	1,273
Total	98,274	11,208

Totals may not sum exactly due to rounding.

Total credit values	109,482
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Annex B

Institution: Swansea University

Table B1: Teaching Funds 2016/17 (excluding per capita and premia payments) by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	223,910	0
Science	135,465	0
Engineering and Technology	881	0
Built Environment	0	0
Mathematical Sciences, IT and Computing	107,305	0
Business and Management	74	0
Social Sciences	40,651	0
Humanities	169,505	0
Art, Design and Performing Arts	0	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	21,732	0
Total	699,523	0

Totals may not sum exactly due to rounding.

Total funds	699,523
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Table B2: Funded Credit Values 2016/17 by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	8,459	0
Science	4,502	0
Engineering and Technology	26	0
Built Environment	0	0
Mathematical Sciences, IT and Computing	4,520	0
Business and Management	5	0
Social Sciences	3,089	0
Humanities	9,079	0
Art, Design and Performing Arts	0	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	954	0
Total	30,634	0

Totals may not sum exactly due to rounding.

Total credit values	30,634
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Annex B

Institution: Cardiff Metropolitan University

Table B1: Teaching Funds 2016/17 (excluding per capita and premia payments) by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	123,800	16,279
Science	36,650	4,333
Engineering and Technology	0	68
Built Environment	57,980	22,966
Mathematical Sciences, IT and Computing	356	0
Business and Management	890	8,987
Social Sciences	6,541	882
Humanities	0	56
Art, Design and Performing Arts	40,221	31,262
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	105,927	1,526
Total	372,364	86,359

Totals may not sum exactly due to rounding.

Total funds	458,723
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Table B2: Funded Credit Values 2016/17 by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	4,677	615
Science	1,218	144
Engineering and Technology	0	2
Built Environment	2,161	856
Mathematical Sciences, IT and Computing	15	0
Business and Management	60	606
Social Sciences	497	67
Humanities	0	3
Art, Design and Performing Arts	1,724	1,340
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	4,650	67
Total	15,002	3,700

Totals may not sum exactly due to rounding.

Total credit values	18,702
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Annex B

Institution: Wrexham Glyndŵr University

Table B1: Teaching Funds 2016/17 (excluding per capita and premia payments) by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	392,524	0
Science	51,123	15,045
Engineering and Technology	680,448	350,893
Built Environment	90,444	114,188
Mathematical Sciences, IT and Computing	134,107	0
Business and Management	67,654	297
Social Sciences	263	0
Humanities	323,084	11,165
Art, Design and Performing Arts	5,133	12,132
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	322,815	61,620
Total	2,067,596	565,339

Totals may not sum exactly due to rounding.

Total funds	2,632,935
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Table B2: Funded Credit Values 2016/17 by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	14,829	0
Science	1,699	500
Engineering and Technology	20,090	10,360
Built Environment	3,371	4,256
Mathematical Sciences, IT and Computing	5,649	0
Business and Management	4,562	20
Social Sciences	20	0
Humanities	17,305	598
Art, Design and Performing Arts	220	520
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	14,171	2,705
Total	81,916	18,959

Totals may not sum exactly due to rounding.

Total credit values	100,875
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Annex B

Institution: Open University in Wales

Table B1: Teaching Funds 2016/17 (excluding per capita and premia payments) by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	1,196,179	0
Science	1,131,835	0
Engineering and Technology	677,332	0
Built Environment	0	0
Mathematical Sciences, IT and Computing	757,259	0
Business and Management	218,327	0
Social Sciences	606,702	0
Humanities	1,037,006	0
Art, Design and Performing Arts	25,196	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	351,609	0
Total	6,001,447	0

Totals may not sum exactly due to rounding.

Total funds	6,001,447
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Table B2: Funded Credit Values 2016/17 by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	45,190	0
Science	37,615	0
Engineering and Technology	19,998	0
Built Environment	0	0
Mathematical Sciences, IT and Computing	31,898	0
Business and Management	14,722	0
Social Sciences	46,102	0
Humanities	55,544	0
Art, Design and Performing Arts	1,080	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	15,435	0
Total	267,584	0

Totals may not sum exactly due to rounding.

Total credit values	267,584
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Annex B

Institution: Grŵp Llandrillo Menai

Table B1: Teaching Funds 2016/17 (excluding per capita and premia payments) by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	19,800	0
Science	7,222	0
Engineering and Technology	97,207	0
Built Environment	24,469	0
Mathematical Sciences, IT and Computing	29,960	0
Business and Management	16,610	0
Social Sciences	1,579	0
Humanities	28,080	0
Art, Design and Performing Arts	7,956	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	84,218	0
Total	317,099	0

Totals may not sum exactly due to rounding.

Total funds	317,099
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Table B2: Funded Credit Values 2016/17 by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	748	0
Science	240	0
Engineering and Technology	2,870	0
Built Environment	912	0
Mathematical Sciences, IT and Computing	1,262	0
Business and Management	1,120	0
Social Sciences	120	0
Humanities	1,504	0
Art, Design and Performing Arts	341	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	3,697	0
Total	12,814	0

Totals may not sum exactly due to rounding.

Total credit values	12,814
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Annex B

Institution: Grŵp NPTC Group

Table B1: Teaching Funds 2016/17 (excluding per capita and premia payments) by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	0	0
Science	0	0
Engineering and Technology	0	0
Built Environment	44,189	0
Mathematical Sciences, IT and Computing	0	0
Business and Management	0	0
Social Sciences	0	0
Humanities	0	0
Art, Design and Performing Arts	0	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	0	0
Total	44,189	0

Totals may not sum exactly due to rounding.

Total funds	44,189
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Table B2: Funded Credit Values 2016/17 by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	0	0
Science	0	0
Engineering and Technology	0	0
Built Environment	1,647	0
Mathematical Sciences, IT and Computing	0	0
Business and Management	0	0
Social Sciences	0	0
Humanities	0	0
Art, Design and Performing Arts	0	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	0	0
Total	1,647	0

Totals may not sum exactly due to rounding.

Total credit values	1,647
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Annex B

Institution: Gower College Swansea

Table B1: Teaching Funds 2016/17 (excluding per capita and premia payments) by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	0	0
Science	0	0
Engineering and Technology	0	0
Built Environment	0	0
Mathematical Sciences, IT and Computing	0	0
Business and Management	13,347	0
Social Sciences	0	0
Humanities	0	0
Art, Design and Performing Arts	0	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	0	0
Total	13,347	0

Totals may not sum exactly due to rounding.

Total funds	13,347
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Table B2: Funded Credit Values 2016/17 by ASC

Academic Subject Category	Part-time	
	Undergraduate (excl. franchised out)	Undergraduate franchised out
Core		
Clinical Medicine	0	0
Clinical Dentistry	0	0
Subjects and Professions Allied to Medicine	0	0
Science	0	0
Engineering and Technology	0	0
Built Environment	0	0
Mathematical Sciences, IT and Computing	0	0
Business and Management	900	0
Social Sciences	0	0
Humanities	0	0
Art, Design and Performing Arts	0	0
Art, Design and Performing Arts - performance element	0	0
Education ITT (QTS) Primary	0	0
Secondary	0	0
Education Non-QTS	0	0
Total	900	0

Totals may not sum exactly due to rounding.

Total credit values	900
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Annex C: QR Allocations (£) 2016/17 by institution, by Unit of Assessment

Unit of Assessment	Institution									Total ⁽¹⁾
	University of South Wales	Aberystwyth University	Bangor University	Cardiff University	University of Wales Trinity Saint David	Swansea University	Cardiff Metropolitan University	Glyndwr University	CAWCS	
1 Clinical Medicine				6,707,753						6,707,753
2 Public Health, Health Services and Primary Care				1,072,631						1,072,631
3 Allied Health Professions, Dentistry, Nursing and Pharmacy	220,136		631,164	5,311,252		3,290,824 (A) 370,320 (B)	290,630			10,114,327
4 Psychology, Psychiatry and Neuroscience			1,369,101	6,069,266		637,491				8,075,858
5 Biological Sciences				4,598,285						4,598,285
6 Agriculture, Veterinary and Food Science		2,557,368	678,598							3,235,966
7 Earth Systems and Environmental Sciences		145,848	1,572,627	584,964		579,250				2,882,689
8 Chemistry			219,943	1,356,688						1,576,631
9 Physics				794,746		479,770				1,274,516
10 Mathematical Sciences		172,653		752,735		251,094				1,176,482
11 Computer Science and Informatics		729,775		567,378		787,142				2,084,295
12 Aeronautical, Mechanical, Chemical and Manufacturing Engineering										0
13 Electrical and Electronic Engineering, Metallurgy and Materials			325,077					214,955		540,033
14 Civil and Construction Engineering				676,254						676,254
15 General Engineering	215,226			2,334,289		3,997,864				6,547,380
16 Architecture, Built Environment and Planning				826,604 (A) 606,133 (B)						1,432,737
17 Geography, Environmental Studies and Archaeology		909,343		348,289		739,856				1,997,488
18 Economics and Econometrics										0
19 Business and Management Studies		173,296	421,253	1,958,172		507,148				3,059,870
20 Law		156,289	97,066	516,150		256,592				1,026,097
21 Politics and International Studies		758,578		277,330		154,748				1,190,655
22 Social Work and Social Policy	256,094					223,586				479,680
23 Sociology				1,056,125						1,056,125
24 Anthropology and Development Studies										0
25 Education				617,309						617,309
26 Sport and Exercise Sciences, Leisure and Tourism	154,134	143,728	412,600			271,953	514,726			1,497,142
27 Area Studies										0
28 Modern Languages and Linguistics		57,123 (A) 162,366 (B)	617,884	400,503	24,540	174,784 (A) 71,801 (B)			192,904	1,701,904
29 English Language and Literature	104,707	290,898	287,977	715,548		530,286				1,929,416
30 History	106,361	173,540	206,839	365,684		424,572				1,276,996
31 Classics										0
32 Philosophy				154,950						154,950
33 Theology and Religious Studies				192,964	115,789					308,752
34 Art and Design: History, Practice and Theory	166,405				158,608		259,763			584,776
35 Music, Drama, Dance and Performing Arts	307,128	579,617	378,605	444,006						1,709,356
36 Communication, Cultural & Media Studies, Library & Information Management				490,991						490,991
Total ⁽¹⁾	1,530,192	7,010,422	7,218,736	39,796,996	298,936	13,749,083	1,065,119	214,955	192,904	71,077,344

⁽¹⁾ Totals may not sum exactly due to rounding

Multiple submissions: **Aberystwyth University:** UoA 28 A - Modern Languages and Linguistics, B - Celtic Studies; **Cardiff University:** UoA 16 A - Planning and Geography, B - Architecture; **Swansea University:** UoA 3 A - Allied Health professions, B - Nursing; UoA 28 A - Modern Languages and Linguistics, B - Celtic Studies.

Annex D: QR Funds per unit volume 2016/17 by Subject Band and Quality Level

Subject band		Funds per unit volume (£)	
		4*	3*
A	Clinical medicine and laboratory based subjects	56,941	18,980
B	Subjects with a technical/experimental premium	46,265	15,422
C	Other subjects	35,588	11,863

Note: these units of funding relate to the main part of QR funding allocated on the basis of subject and quality weighted research volume, and do not apply to the charity income, rewarding excellence or publications fund elements of the QR allocation.