

Cyngor Cyllido Addysg
Uwch Cymru
Higher Education Funding
Council for Wales

Cwrt Linden
Clos Ilex Llanisien
Caerdydd CF14 5DZ
Ffôn 029 2076 1861
Ffacs 029 2076 3163
www.hefcw.ac.uk

Linden Court
Ilex Close Llanishen
Cardiff CF14 5DZ
Tel 029 2076 1861
Fax 029 2076 3163
www.hefcw.ac.uk

hefcw

Cylchlythyr

Circular

Redistribution Exercise 2008/09

Date: 20 May 2008
Reference: W08/19HE
To: Heads of higher education institutions in Wales
Principals of directly-funded further education colleges in
Wales
Response by: 29 August 2008
Contact: Name: Leanne Holborn
Telephone: 029 2068 2259
Email: leanne.holborn@hefcw.ac.uk

This Circular sets out the arrangements by which Higher Education Institutions and directly funded Further Education Colleges may redistribute funded credit values for 2008/09.

This document is available online, in large print, Braille, on CD and on audio CD and cassette. Should you or someone you know require this in an alternative format, please contact us on (029) 2068 2280 or email info@hefcw.ac.uk.

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Lywodraeth Cynulliad Cymru
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Introduction

- 1 This Circular sets out the arrangements by which Higher Education Institutions and directly funded Further Education Colleges may redistribute funded credit values for 2008/09.

Background

- 2 Each year, following the announcement of funded numbers and associated funding for the coming session, the Council invites proposals for redistribution from institutions to provide them with the opportunity to shape their profile in accordance with trends in recruitment or their strategy for future development.

Council priorities 2008/09

- 3 For 2008/09, the Council has agreed that reallocation within the teaching funding model gives priority to part-time franchised out.

Purpose of redistribution

- 4 The principal purpose of redistribution is, as set out in paragraph two above, to provide institutions with the opportunity to shape their funded profile in accordance with trends in recruitment or their strategies for future development.
- 5 Where enrolment trends and institutional strategies are broadly consistent with the Council's policy priorities, it is expected that, normally, institutions will simply allow the funding model to work to secure shifts in credit values. Redistribution may, however, be used to reshape profiles if institutions consider this necessary or appropriate.

Scope of redistribution

- 6 Redistribution is available to both Higher Education Institutions (HEIs) and directly funded Further Education Colleges (FECs). However, FECs may redistribute funded credit values only within their agreed portfolio of course provision.
- 7 Redistribution is available only in non-quota funding cells, and those not in ASC 10 Art, Design and Performing Arts (performance element) or ringfenced ASC 11b Education Non-QTS. However, there is no limit on the numbers of credit values that may be moved between eligible funding cells. Credit values may be moved from cells where there has been recovery.
- 8 Redistribution may be used to move credit values between institutions where the purpose is to facilitate collaborative working.

Basis of redistribution

- 9 All transactions will be on the basis of the monetary value of the credit values moved out of a funding cell. Institutions should seek to ensure that redistributions are, as far as possible, cash neutral.

Arrangements for redistribution

- 10 Institutions are invited to propose the redistributions of funded credit values that they wish to make. Any proposed redistributions should be presented using the proformas at Annexes Ai and B. The proforma at Annex Ai should be used for redistribution within institutions. Annex Aii is for information only and will be populated with your institution's 2008/09 teaching funding information. Annex B should be used for redistribution between institutions.
- 11 Individual spreadsheets for your institution, and further instructions, will be e-mailed to your data contacts on the 26th May 2008, for completion electronically.
- 12 Each redistribution proposed must be accompanied by a rationale which should be attached to the appropriate completed annex.
- 13 In cases of redistribution to facilitate collaborative working, in order for the process to remain cash neutral, proposals may need to be in two stages – first within, and then between, institutions. In effect, the institution from which credit values are to be moved may need first to redistribute the credit values internally into the funding cell in which the other institution will receive those credit values.

Right of refusal

- 14 The Council reserves the right to refuse any proposal for redistribution, particularly if it results in a reduction in the diversity of provision currently available in the sector.

Return of proposals

- 15 All proposals for redistribution should be made by **Friday 29 August 2008** at the latest. They should be addressed to Leanne Holborn, (tel: 029 2068 2259/e-mail: leanne.holborn@hefcw.ac.uk) who will also provide any further information that may be required.

REDISTRIBUTION OF 2008/09 FUNDED CREDIT VALUES WITHIN INSTITUTION

Institution :
Code :

Funding Cell Redistributing From:					
ASC	Mode	Level	Number of Funded Credit Values	2008/09 Unit of Funding	Total Funding (£) Col 4 * Col 5
Col1	Col2	Col3	Col4	Col5	Col6
Total			0		

Funding Cell Redistributing To:					
ASC	Mode	Level	Number of Funded Credit Values	2008/09 Unit of Funding	Total Funding (£) Col 10 * Col 11
Col7	Col8	Col9	Col10	Col11	Col12
Total			0		

For information:
2008/09 Unit of Funding

ASC	Unit of Funding (£)	
	UG	PG
1a		44.29
1b		44.29
1c		44.29
1d		44.29
2	36.46	28.59
3	41.43	33.55
4	46.65	38.78
5	36.95	29.08
6	32.72	24.84
7	20.44	12.56
8	18.13	10.25
9	25.71	17.84
10	32.14	24.26
11aa	37.03	37.03
11ab1	37.03	37.03
11ab2	37.03	37.03
11b	31.38	23.50

Please complete using the following codes only:

ASC	Description
1a	Pre-clinical Medicine
1b	Clinical Medicine
1c	Pre-clinical Dentistry
1d	Clinical Dentistry
2	Subjects and Professions Allied to Medicine
3	Science
4	Engineering and Technology
5	Built Environment
6	Mathematical Sciences, IT and Computing
7	Business and Management
8	Social Sciences
9	Humanities
10	Art, Design and Performing Arts
11aa	Education (QTS) - Primary
11ab1	Education (QTS) - Secondary shortage
11ab2	Education (QTS) - Secondary non-shortage
11b	Education Non-QTS

Mode	Description
FS	Full-time and Sandwich Year Out
PT	Part-time

Level	Description
UG	Undergraduate degree (for FS), Undergraduate (for PT)
NDUG	Undergraduate non-degree (FS only)
PGT	Postgraduate Taught
UGFO	Undergraduate Franchised Out (for PT only)

for redistributing from only
for redistributing from only
for redistributing from only

Notes:

Please ensure that a rationale for each proposed redistribution is attached to this table.
Redistribution is only allowed in non-quota cells (non-shaded cells in Funding 2008/09 spreadsheet)

Automatically completed in spreadsheet, no need to complete

TEACHING FUNDS AND FUNDED CREDIT VALUES 2008/09
For information only, no data should be entered in this table.

Institution :
Code :

ASC	Description	Funded Credit Values 2008/09						Unit of Funding		Teaching Funds 2008/09							
		Full-time and Sandwich Year Out			Part-time			UG	PGT	Full-time and Sandwich Year Out			Part-time				
		UG (Degree)	UG (Non-degree)	PGT	UG (non-FO)	UG (FO)	PGT			UG (Degree)	UG (Non-degree)	PGT	UG (non-FO)	UG (FO)	PGT		
1a	Pre-clinical Medicine							44.29									
1b	Clinical Medicine							44.29									
1c	Pre-clinical Dentistry							44.29									
1d	Clinical Dentistry							44.29									
2	Subjects and Professions Allied to Medicine						36.46	28.59									
3	Science						41.43	33.55									
4	Engineering and Technology						46.65	38.78									
5	Built Environment						36.95	29.08									
6	Mathematical Sciences, IT and Computing						32.72	24.84									
7	Business and Management						20.44	12.56									
8	Social Sciences						18.13	10.25									
9	Humanities						25.71	17.84									
10	Art, Design and Performing Arts						32.14	24.26									
10	Art, Design and Performing Arts (performance element)																
11aa	Education (QTS) - Primary						37.03	37.03									
11ab1	Education (QTS) - Secondary shortage						37.03	37.03									
11ab2	Education (QTS) - Secondary non-shortage						37.03	37.03									
11b	Education Non-QTS						31.38	23.50									
11b	Education Non-QTS (ringfenced)																
Total		0	0	0	0	0	0	0			0.00	0.00	0.00	0.00	0.00	0.00	0.00

quota, ASC10 performance element and ASC11b (ringfenced) cell - not eligible for redistribution

part-time ASC 11aa, 11ab1, 11ab2 credit values can only be redistributed out to other ASCs. Redistributing to part-time ASC 11aa, 11ab1, 11ab2 cells is not available.

Level	Description
FO	Franchised out
UG	Undergraduate
PGT	Postgraduate taught

