

Circular

Redistribution Exercise 2007/08

18 May 2007

Ref: W07/21HE

To: Heads of higher education institutions in Wales;
Principals of directly funded further education colleges

Summary: This Circular sets out the arrangements by which Higher Education Institutions and directly funded Further Education Colleges may redistribute funded credit values for 2007/08.

Response by: 31 August 2007

Further information: Leanne Holborn
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INTRODUCTION

- 1 This Circular sets out the arrangements by which Higher Education Institutions and directly funded Further Education Colleges may redistribute funded credit values for 2007/08.

BACKGROUND

- 2 Each year, following the announcement of funded numbers and associated funding for the coming session, the Council invites proposals for redistribution from institutions to provide them with the opportunity to shape their profile in accordance with trends in recruitment or their strategy for future development.

COUNCIL PRIORITIES 2007/08

- 3 For 2007/08, the Council has agreed that reallocation within the teaching funding model gives priority to part-time franchised out.

PURPOSE OF REDISTRIBUTION

- 4 The principal purpose of redistribution is, as set out in paragraph two above, to provide institutions with the opportunity to shape their funded profile in accordance with trends in recruitment or their strategy for future development.
- 5 Where enrolment trends and institutional strategies are broadly consistent with the Council's policy priorities, it is expected that, normally, institutions will simply allow the funding model to work to secure shifts in credit values. Redistribution may, however, be used to reshape profiles if institutions consider this necessary or appropriate.

SCOPE OF REDISTRIBUTION

- 6 Redistribution is available to both Higher Education Institutions (HEIs) and directly funded Further Education Colleges (FECs). However, FECs may redistribute funded credit values only within their agreed portfolio of course provision.
- 7 Redistribution is available only in non-quota funding cells, and those not in ASC 10 Art, Design and Performing Arts (performance element) or ringfenced ASC 11b Education Non-QTS. However, there is no limit on the numbers of credit values that may be moved between eligible funding cells. Credit values may be moved from cells where there has been recovery.
- 8 Redistribution may be used to move credit values between institutions where the purpose is to facilitate collaborative working.

BASIS OF REDISTRIBUTION

- 9 All transactions will be on the basis of the monetary value of the credit values moved out of a funding cell. Institutions should seek to ensure that redistributions are, as far as possible, cash neutral.

ARRANGEMENTS FOR REDISTRIBUTION

- 10 Institutions are invited to propose the redistributions of funded credit values that they wish to make. The covering proforma is for information purposes only. Any proposed redistributions should be presented using the proformas at Annexes A and B. The proforma at Annex A should be used for redistribution within institutions. That at Annex B should be used for redistribution between institutions. Individual spreadsheets for your institution, and further instructions, will be e-mailed to your data contacts on the 18th May 2007, for completion electronically.
- 11 Each redistribution proposed must be accompanied by a rationale which should be attached to the appropriate completed annex.
- 12 In cases of redistribution to facilitate collaborative working, in order for the process to remain cash neutral, proposals may need to be in two stages – first within, and then between, institutions. In effect, the institution from which credit values are to be moved may need first to redistribute the credit values internally into the funding cell in which the other institution will receive those credit values.

RIGHT OF REFUSAL

- 13 The Council reserves the right to refuse any proposal for redistribution, particularly if it results in a reduction in the diversity of provision currently available in the sector.

RETURN OF PROPOSALS

- 14 All proposals for redistribution should be made by **Friday 31 August 2007** at the latest. They should be addressed to Leanne Holborn, (tel: 029 2068 2259/e-mail: leanne.holborn@hefcw.ac.uk) who will also provide any further information that may be required.

TEACHING FUNDS AND FUNDED CREDIT VALUES 2007/08
 For information only, no data should be entered in this table.

Institution :
 Code :

ASC		Funded Credit Values 2007/08						Unit of Funding		Teaching Funds 2007/08					
		Full-time and Sandwich Year Out			Part-time			UG	PGT	Full-time and Sandwich Year Out			Part-time		
		UG (Degree)	UG (Non-degree)	PGT	UG (non-FO)	UG (FO)	PGT			UG (Degree)	UG (Non-degree)	PGT	UG (non-FO)	UG (FO)	PGT
1a	Pre-clinical Medicine							43.32							
1b	Clinical Medicine							43.32							
1c	Pre-clinical Dentistry							43.32							
1d	Clinical Dentistry							43.32							
2	Subjects and Professions Allied to Medicine						35.66	27.96							
3	Science						40.52	32.82							
4	Engineering and Technology						45.63	37.93							
5	Built Environment						36.14	28.44							
6	Mathematical Sciences, IT and Computing						32.00	24.30							
7	Business and Management						19.99	12.29							
8	Social Sciences						17.73	10.03							
9	Humanities						25.15	17.45							
10	Art, Design and Performing Arts						31.44	23.73							
10	Art, Design and Performing Arts (performance element)														
11aa	Education (QTS) - Primary														
11ab1	Education (QTS) - Secondary shortage														
11ab2	Education (QTS) - Secondary non-shortage														
11b	Education Non-QTS						30.69	22.99							
11b	Education Non-QTS (ringfenced)														
Total		0	0	0	0	0	0	0	0	0	0	0	0	0	0

quota, ASC10 performance element or ASC11b (ringfenced) cell - not eligible for redistribution

Level	Description
FO	Franchised out
UG	Undergraduate
PGT	Postgraduate taught

REDISTRIBUTION OF 2007/08 FUNDED CREDIT VALUES WITHIN INSTITUTION

Institution :
Code :

Funding Cell Redistributing From:						
ASC	Mode	Level	Number of Funded Credit Values	lookup	2007/08 Unit of Funding	Total Funding (£) Col 4 * Col 5
Col1	Col2	Col3	Col4	Col5	Col6	
Total			0			0.00

Funding Cell Redistributing To:						
ASC	Mode	Level	Number of Funded Credit Values	lookup	2007/08 Unit of Funding	Total Funding (£) Col 10 * Col 11
Col7	Col8	Col9	Col10	Col11	Col12	
Total			0			0.00

For information:
2007/08 Unit of Funding

ASC	Unit of Funding (£)	
	UG	PG
1a	n/a	43.32
1b	n/a	43.32
1c	n/a	43.32
1d	n/a	43.32
2	35.66	27.96
3	40.52	32.82
4	45.63	37.93
5	36.14	28.44
6	32.00	24.30
7	19.99	12.29
8	17.73	10.03
9	25.15	17.45
10	31.44	23.73
11aa	n/a	n/a
11ab1	n/a	n/a
11ab2	n/a	n/a
11b	30.69	22.99

Please complete using the following codes only

ASC	Description
1a	Pre-clinical Medicine
1b	Clinical Medicine
1c	Pre-clinical Dentistry
1d	Clinical Dentistry
2	Subjects and Professions Allied to Medicine
3	Science
4	Engineering and Technology
5	Built Environment
6	Mathematical Sciences, IT and Computing
7	Business and Management
8	Social Sciences
9	Humanities
10	Art, Design and Performing Arts
11b	Education Non-QTS

Mode	Description
FS	Full-time and Sandwich Year Out
PT	Part-time

Level	Description
UG	Undergraduate degree (for FS), Undergraduate (for PT)
NDUG	Undergraduate non-degree (FS only)
PGT	Postgraduate Taught
UGFO	Undergraduate Franchised Out (for PT only)

Notes:

Please ensure that a rationale for each proposed redistribution is attached to this table.
Redistribution is only allowed in non-quota cells (non-shaded cells in Funding 2007/08 spreadsheet)

Automatically completed in spreadsheet, no need to complete

REDISTRIBUTION OF 2007/08 FUNDED CREDIT VALUES BETWEEN INSTITUTIONS

Institution :
Code :

Funding Cell Redistributing From:						
ASC	Mode	Level	Number of Funded Credit Values		2007/08 Unit of Funding	Total Funding (£) Col 4 * Col 5
Col1	Col2	Col3	Col4	lookup	Col5	Col6
Total					0	0.00

Funding Cell Redistributing To:							
Receiving institution	ASC	Mode	Level	Number of Funded Credit Values		2007/08 Unit of Funding	Total Funding (£) Col 11 * Col 12
Col7	Col8	Col9	Col10	Col11	lookup	Col12	Col13
Total						0	0.00

For information:

ASC	2007/08 Unit of Funding (£)	
	UG	PG
1a	n/a	43.32
1b	n/a	43.32
1c	n/a	43.32
1d	n/a	43.32
2	35.66	27.96
3	40.52	32.82
4	45.63	37.93
5	36.14	28.44
6	32.00	24.30
7	19.99	12.29
8	17.73	10.03
9	25.15	17.45
10	31.44	23.73
11aa	n/a	n/a
11ab1	n/a	n/a
11ab2	n/a	n/a
11b	30.69	22.99

Please complete using the following codes only

ASC	Description
1a	Pre-clinical Medicine
1b	Clinical Medicine
1c	Pre-clinical Dentistry
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4	Engineering and Technology
5	Built Environment
6	Mathematical Sciences, IT and Computing
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8	Social Sciences
9	Humanities
10	Art, Design and Performing Arts
11b	Education Non-QTS

Mode	Description
FS	Full-time and Sandwich Year Out
PT	Part-time

Level	Description
UG	Undergraduate degree (for FS), Undergraduate (for PT)
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Notes:
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